

Welcome To Our Office

Patient Name \_\_\_\_\_ Sex: M F Date: \_\_\_\_\_ Birth date \_\_\_\_\_

**Brief Description if Yes**

1. What is the reason for this visit? \_\_\_\_\_
2. Do we see any other family members? No Yes \_\_\_\_\_
3. Does the patient wear glasses or contact lenses? No Yes \_\_\_\_\_
4. Has the patient had an eye disease or eye surgery? No Yes \_\_\_\_\_
5. Has the patient had other hospitalizations? No Yes \_\_\_\_\_
6. Has the patient had:
  - Diabetes? No Yes \_\_\_\_\_
  - High blood pressure or high cholesterol? No Yes \_\_\_\_\_
  - Asthma or breathing problems? No Yes \_\_\_\_\_
  - Special testing (MRI, x-ray etc.) No Yes \_\_\_\_\_
7. Has the patient had a disease in the following areas?
  - Allergic/ Immunologic No Yes \_\_\_\_\_
  - Bones, Ligaments, Joints, Back No Yes \_\_\_\_\_
  - Ears, Nose, Mouth, Throat, Head No Yes \_\_\_\_\_
  - Endocrine (Hormones, Glands, Thyroid etc) No Yes \_\_\_\_\_
  - Gastrointestinal (stomach, Intestine) No Yes \_\_\_\_\_
  - Heart/ Blood Vessels / Stroke No Yes \_\_\_\_\_
  - Hematologic / Lymphatic (Blood disorders) No Yes \_\_\_\_\_
  - Neurologic (Brain, Nerves) No Yes \_\_\_\_\_
  - Oncologic (Cancers) No Yes \_\_\_\_\_
  - Psychiatric (Depression, Behavioral Problems) No Yes \_\_\_\_\_
  - Skin, Breasts, Hernias No Yes \_\_\_\_\_
  - Other No Yes \_\_\_\_\_

8. Medications (Please list current medications and reason for use)	Medication Allergies

**9. Has any family member had any of the following conditions?**

Condition	Father	Mother	Siblings	Other family members
Glasses Before age 40				
Glaucoma				
Amblyopia (lazy eye /strabismus-crossed eyes)				
Other eye disease				
Other significant disease (e.g. diabetes, stroke)				

**10. For Adults Only**

- Does the patient currently operate a motor vehicle?...N Y
- Does the patient currently live alone?..... N Y
- Does the patient currently use tobacco?..... N Y  
If yes, how many years?
- Has the patient ever used tobacco?..... N Y  
If yes, how many years?
- Does the patient drink alcohol?.....N Y  
If so, what frequency? \_\_\_glasses every...day/week/month

**11. For children under the age of 5 only**

- Gestational age at birth (weeks) \_\_\_\_\_ Birth weight \_\_\_\_\_
- Method of Delivery...C-section / Vaginal
- Please describe any complications during pregnancy, delivery or after birth: \_\_\_\_\_
- If there is any history of developmental or scholastic delay, please describe: \_\_\_\_\_

**Patient Information**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Nickname: \_\_\_\_\_

Title: (please circle one) Dr. Miss Mr. Mrs. Ms. Fr. Sr. Suffix: (please circle one) I II III JR MD DO DDS DC

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

We would like to occasionally communicate by texting. Will you permit texting?  Yes  No

Email Address (for office communication only): \_\_\_\_\_

Sex: M F Birth Date: \_\_\_\_\_ SS#: \_\_\_\_\_

Marital Status: Divorced Separated Single Widowed Married (Name of spouse) \_\_\_\_\_

Employment Status: (please circle one) Employed Student F/T P/T Self Employed Not Employed Retired

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Race: Declined to Specify  American Indian/ Alaskan Indian  Asian

Native Hawaiian or Pacific Islander  Black or African American  White

Ethnicity: Declined to Specify  Hispanic or Latino  Not Hispanic or Latino

Preferred Language: \_\_\_\_\_

How did you hear about our office? (please circle one) Patient Professional Referral Advertising Yellow Pages Insurance

Who referred you to our office? Patient/ Doctor Name \_\_\_\_\_

**Primary Insurance**

Insurance: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Policy Group No: \_\_\_\_\_ Copay: \_\_\_\_\_ ID#: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ PPO/HMO: \_\_\_\_\_ Policy Holder's Employer: \_\_\_\_\_

Policy Holder's SS# \_\_\_\_\_ Policy Holder's DOB \_\_\_\_\_

**Secondary Insurance**

Insurance: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Policy Group No: \_\_\_\_\_ Copay: \_\_\_\_\_ ID#: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ PPO/HMO: \_\_\_\_\_ Policy Holder's Employer: \_\_\_\_\_

Policy Holder's SS# \_\_\_\_\_ Policy Holder's DOB \_\_\_\_\_

**Vision Insurance**

Insurance: \_\_\_\_\_ Policy Holder's Name: \_\_\_\_\_

Policy Group No: \_\_\_\_\_ Copay: \_\_\_\_\_ ID#: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_ PPO/HMO: \_\_\_\_\_ Policy Holder's Employer: \_\_\_\_\_

Policy Holder's SS# \_\_\_\_\_ Policy Holder's DOB \_\_\_\_\_

# North Shore Advanced Eye Care

## Edward Moylan, OD - Julie DeMartini, OD - Justin Kraushaar, OD

Patient name: \_\_\_\_\_ Date: \_\_\_\_\_

I agree to be responsible for any fees that are not paid by my insurance or any other third party pay or for any of the following reasons:

- The insurance company deems the procedure(s) "uncovered, experimental" or "not medically necessary".
- The authorization is improper or the patient is ineligible for benefits on the date of service.
- My failure to provide a proper referral or correct insurance information prior to the visit.
- My failure to inform the office about existing insurance information prior to the visit.

Procedure	Fee
Ophthalmic Visit New/ Established	\$110 / \$105
Contact Lens Exam New/ Established	\$165 / \$160
Refraction	\$55
Contact Lens Evaluation when Billed Separately	\$55
Contact Lens Fitting/ Refitting	Fees Vary (\$125-\$250)
Retinal Photo	\$40
Contact Lenses	Fees Vary
Dry Eye Testing/ Plugs	\$100
OCT/ Visual Field	\$125
Milia Removal	\$175
Lipiflow Treatment	\$595

### Payment is due at the time service is rendered

I understand that this office cannot backdate any claim and wish to proceed with the outlined procedures(s) with full awareness that I am ultimately responsible for any claims not paid.

Signed: **X** \_\_\_\_\_ Date: \_\_\_\_\_  
 Relationship: \_\_\_\_\_

**HIPAA policy acknowledgement.**

I have read and fully understand this office's health information privacy practices.

Signed: **X** \_\_\_\_\_ Date: \_\_\_\_\_  
 Relationship: \_\_\_\_\_

If you wish to allow our office to provide anyone other than the patient or the patient's legal guardian access to the patient's protected health information, please request a form from the receptionist so we may modify your file.

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS TO PERSON OTHER THAN PATIENT**

**PERSON(S) ALLOWED TO RECEIVE INFORMATION**

Name \_\_\_\_\_  
 Relationship \_\_\_\_\_

Name \_\_\_\_\_  
 Relationship \_\_\_\_\_

I understand that signing this authorization does not cancel any rights I have under other state or federal laws.

\_\_\_\_\_  
 Patient Signature (Parent or Legal Guardian)      Relationship if other than self      Date